



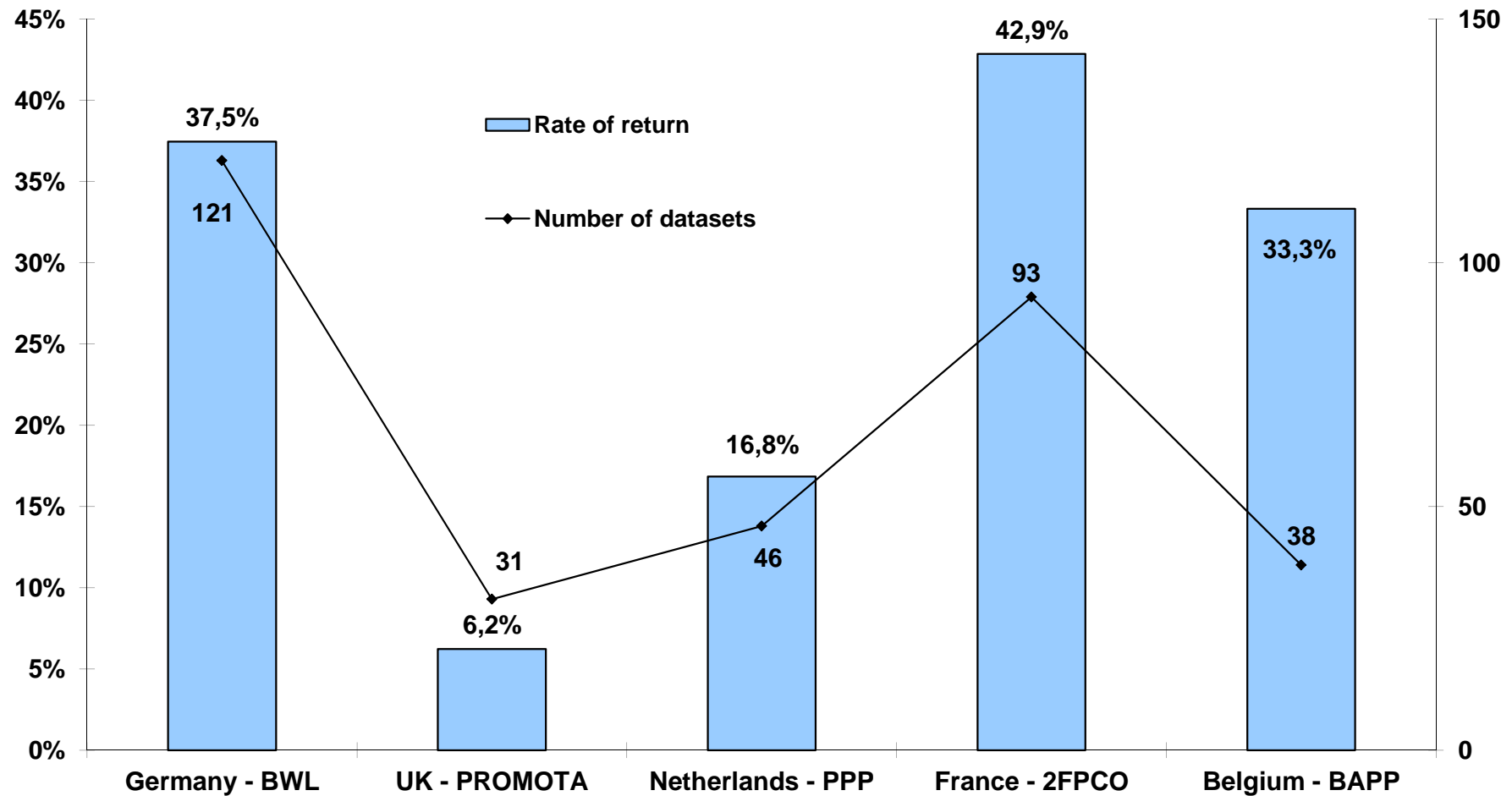
Quarterly EPPA Business Survey

*carried out by the Institute for Research in Retailing (IfH)
at the University of Cologne*

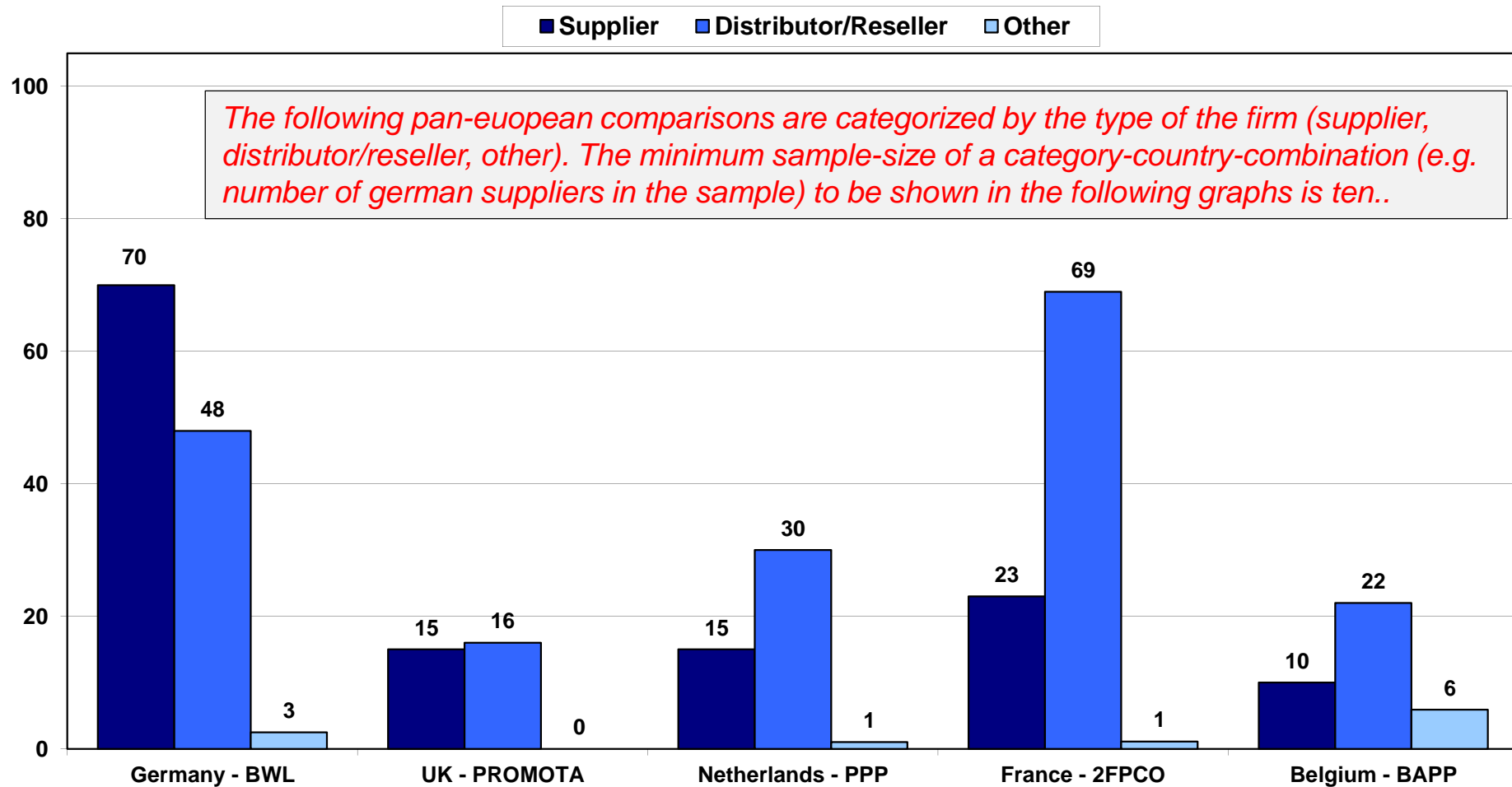
June 2011



Size of the sample and response rate



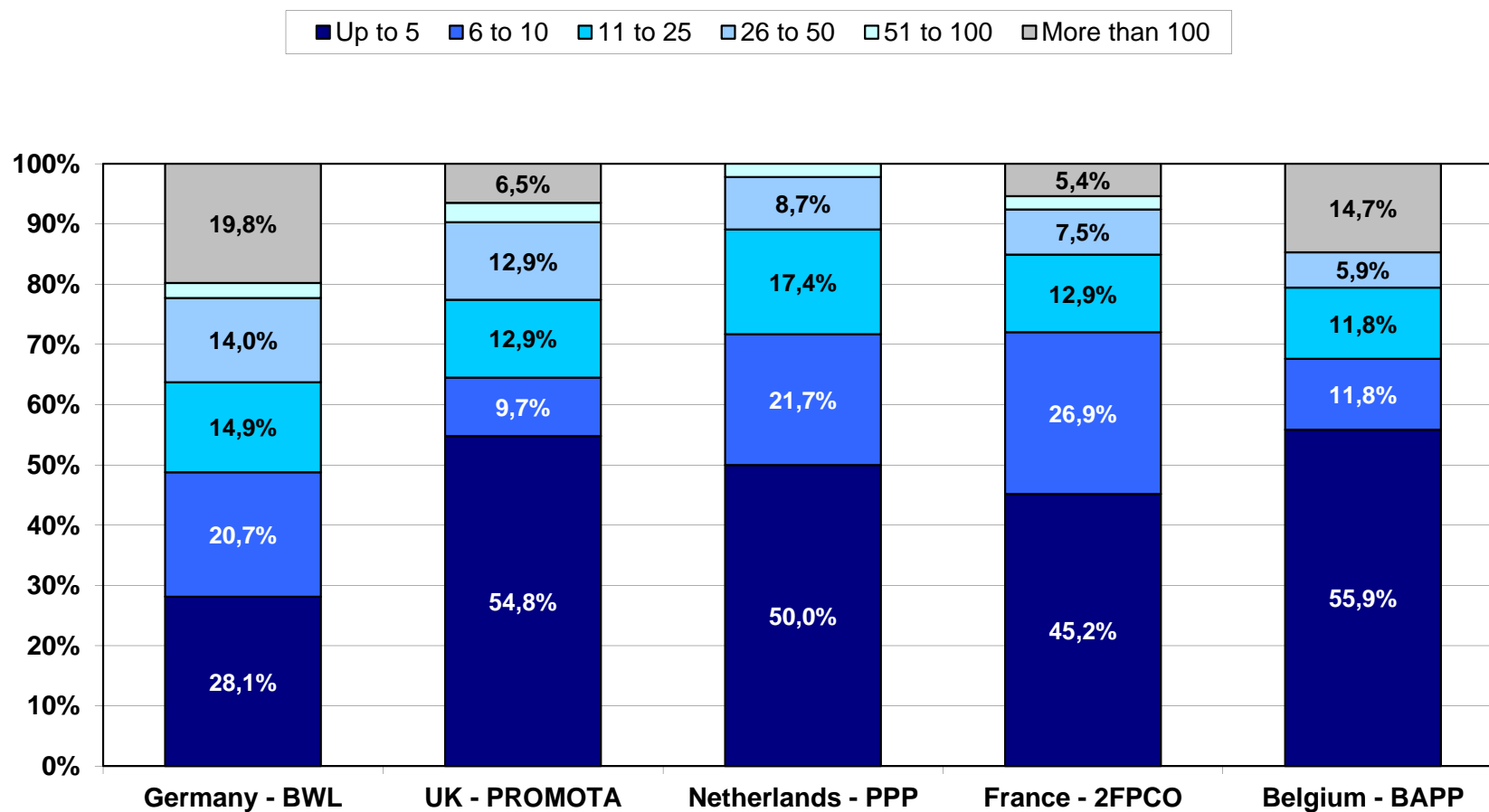
Structure of the sample: Supplier, Distributor/Reseller, Other



Pan-european comparison

Company characteristics

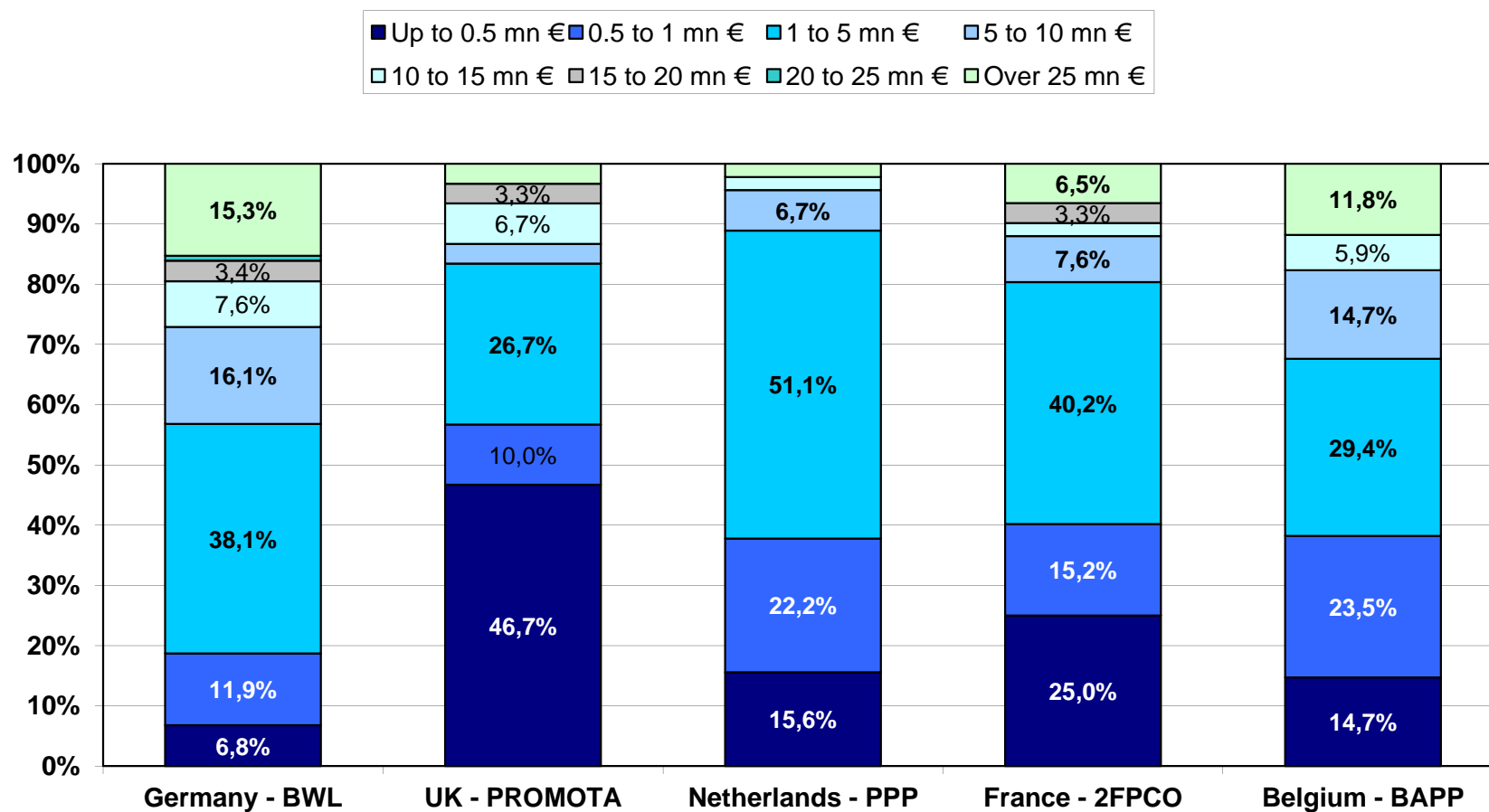
Company characteristics: Employees (fully employed)



36 ≤ n ≤ 141

Company characteristics:

Net turnover



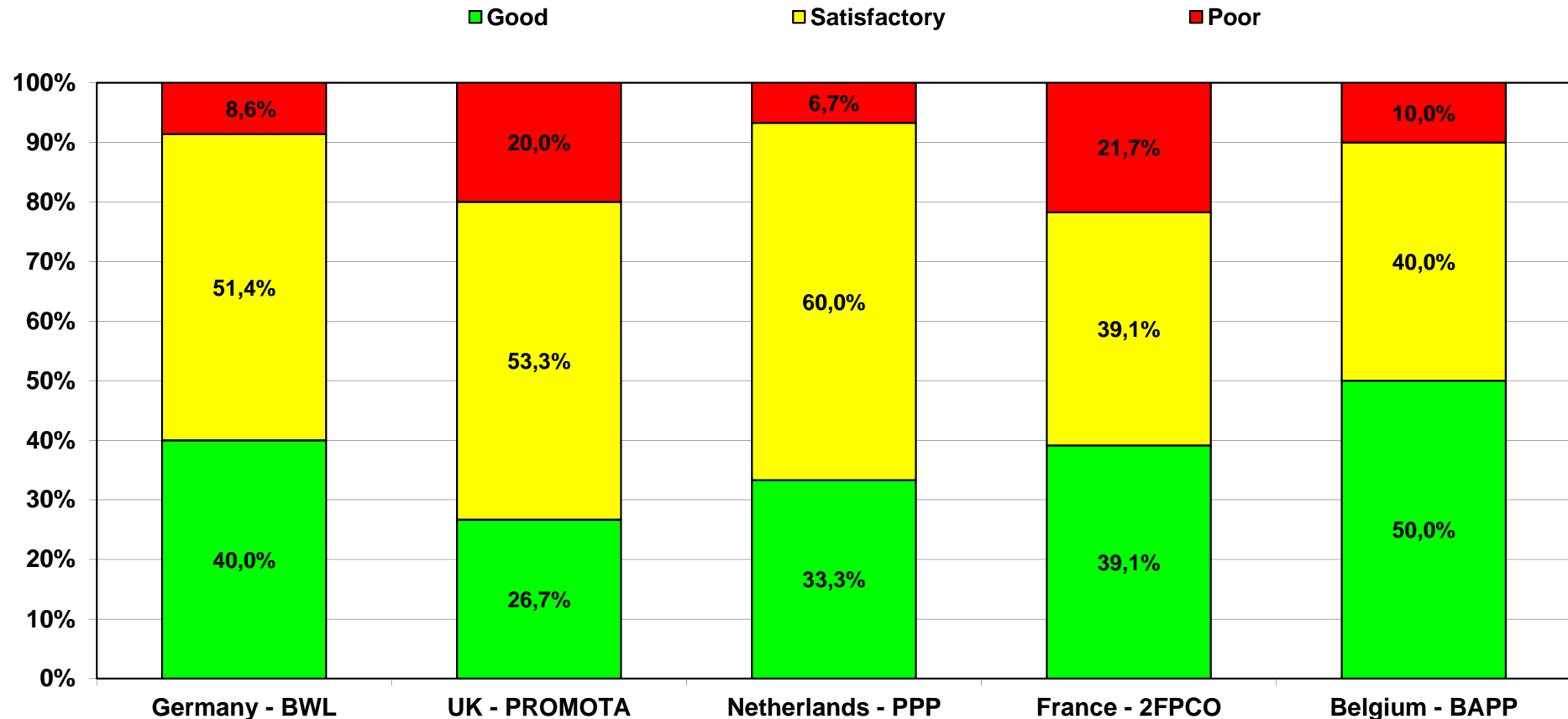
36 ≤ n ≤ 133

Pan-european comparison

Business situation

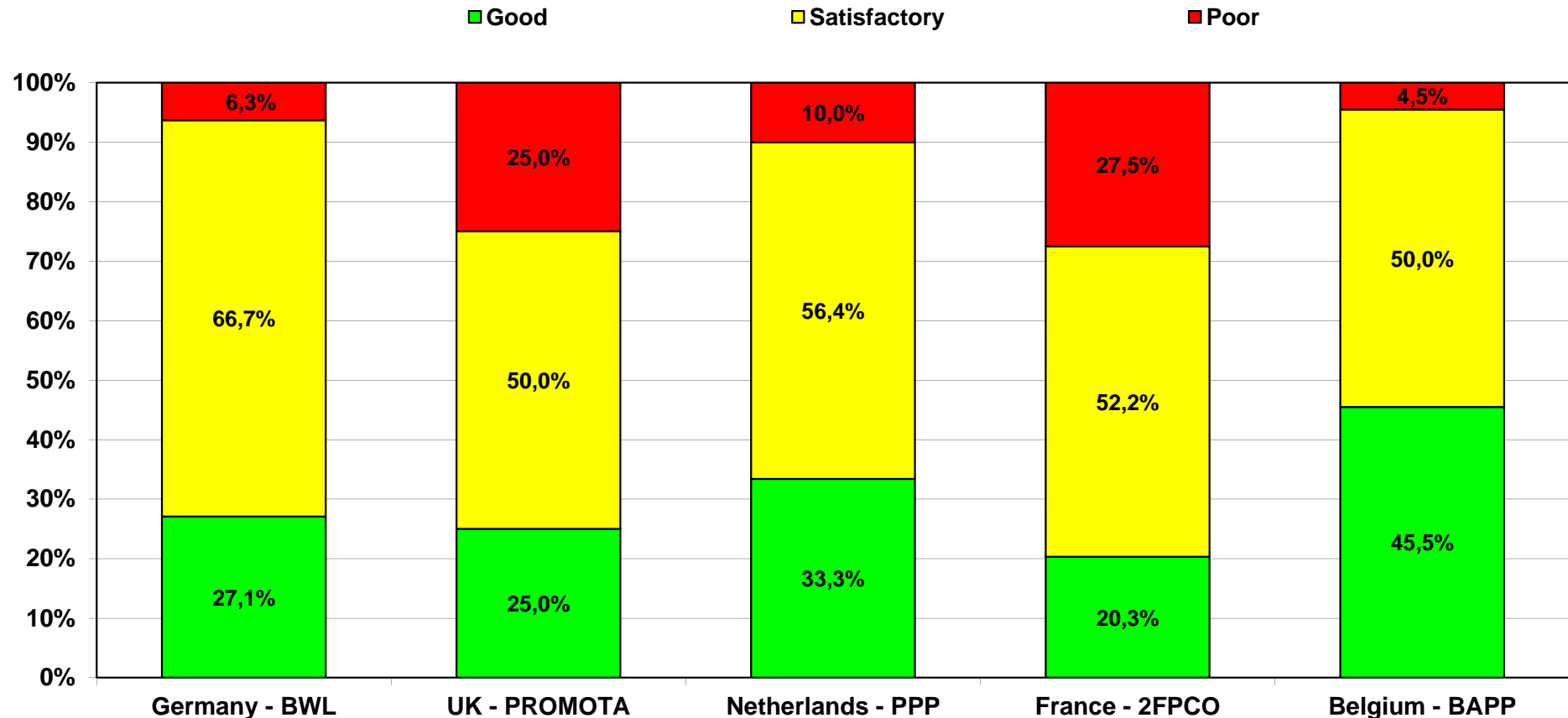
Business situation and expectations: How does your company see its present business situation? -

Supplier



Business situation and expectations:

How does your company see its present business situation? - *Distributor / Reseller*

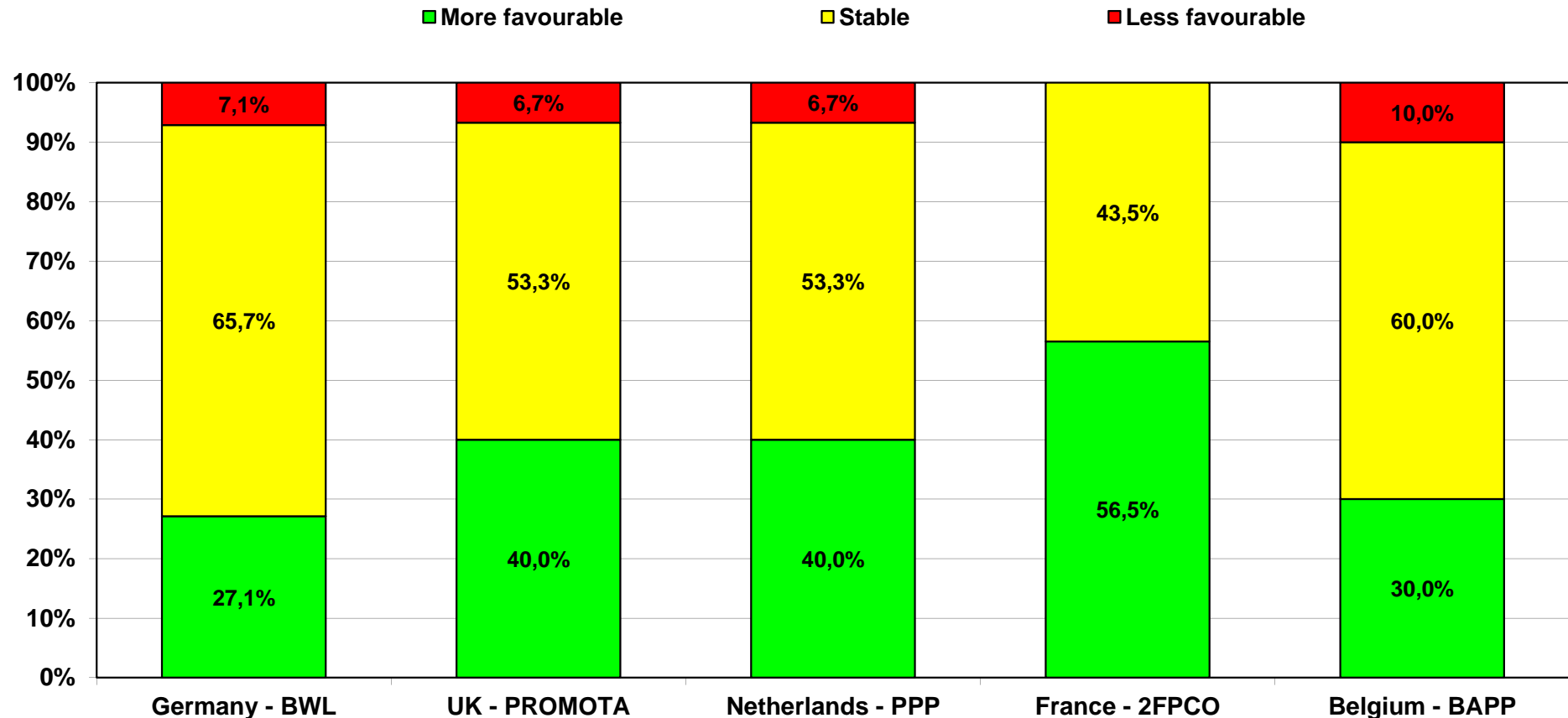


Pan-european comparison

Business expectations

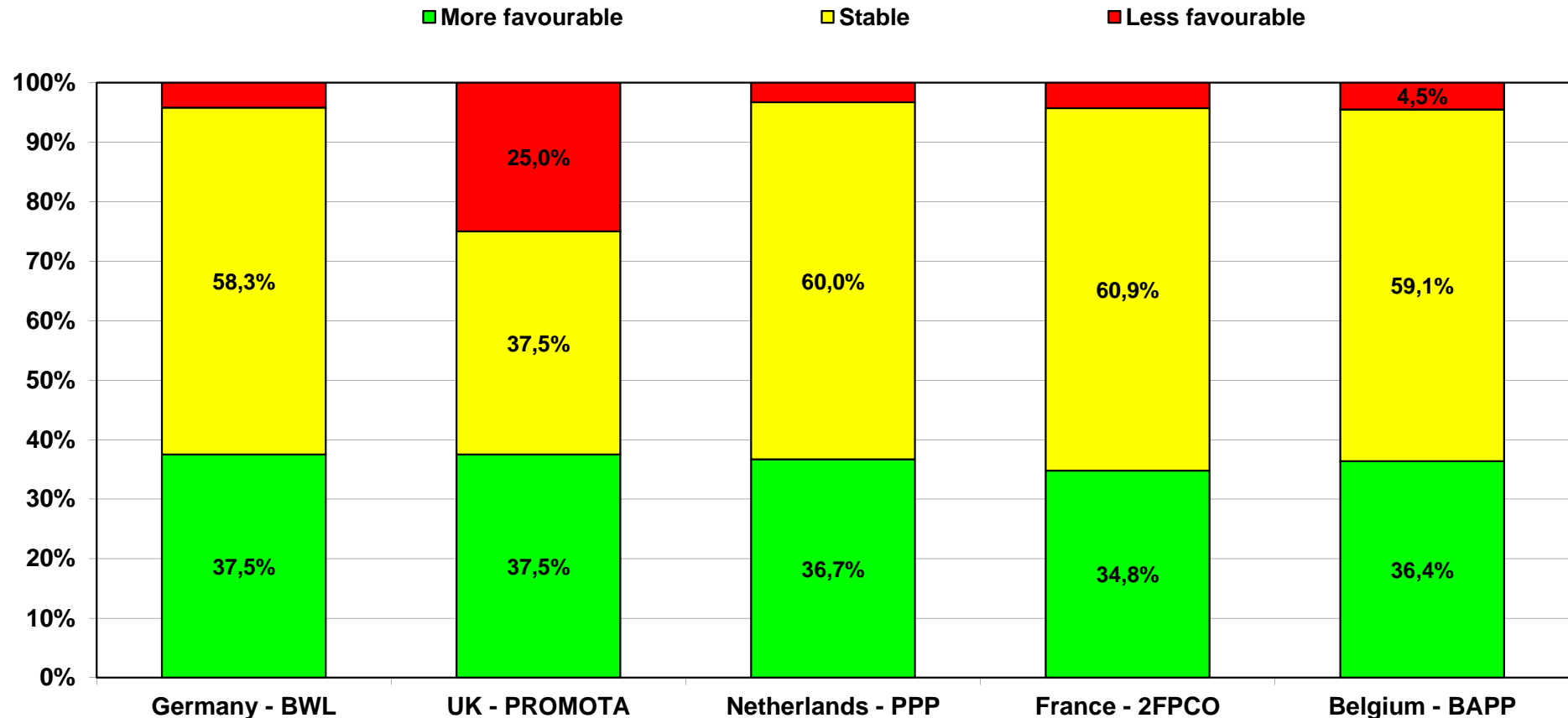
Business situation and expectations:

How does your company expect its situation to change over the next six months? - *Supplier*



Business situation and expectations:

How does your company expect its situation to change over the next six months? - *Distributor / Reseller*



Pan-european comparison

Turnover developments

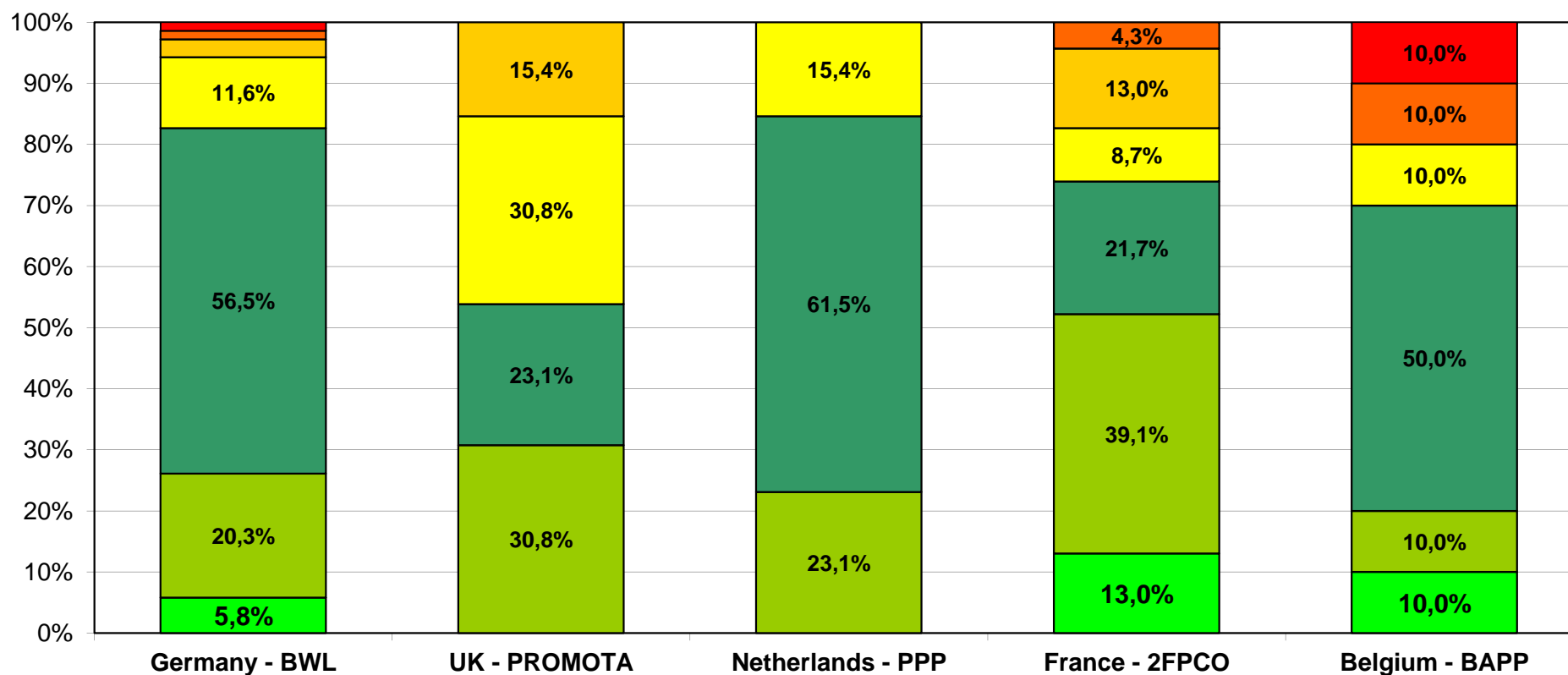
Turnover developments Q I 2011 vs. Q I 2010:

Total Sales - *Supplier*



IFH KÖLN
RESEARCH EXPERTS

- Increase of more than 25 % ■ Increase between 10 and 25 % ■ Increase between 1 and 10 % ■ Almost unchanged (+/- 1 %)
- Decrease between 1 and 10 % ■ Decrease between 10 and 25 % ■ Decrease of more than 25 %

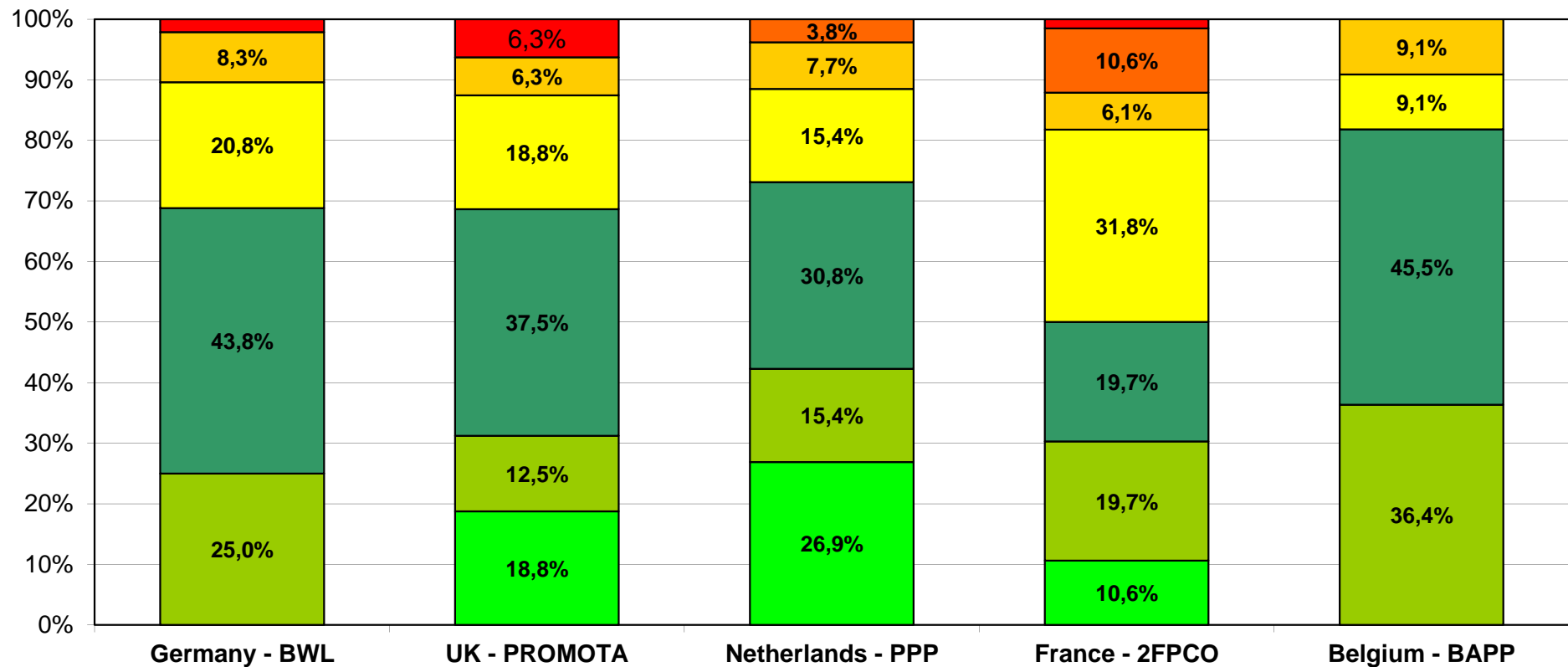


Turnover developments Q I 2011 vs. Q I 2010:

Total Sales - *Distributor / Reseller*



- Increase of more than 25 %
- Increase between 10 and 25 %
- Increase between 1 and 10 %
- Almost unchanged (+/- 1 %)
- Decrease between 1 and 10 %
- Decrease between 10 and 25 %
- Decrease of more than 25 %

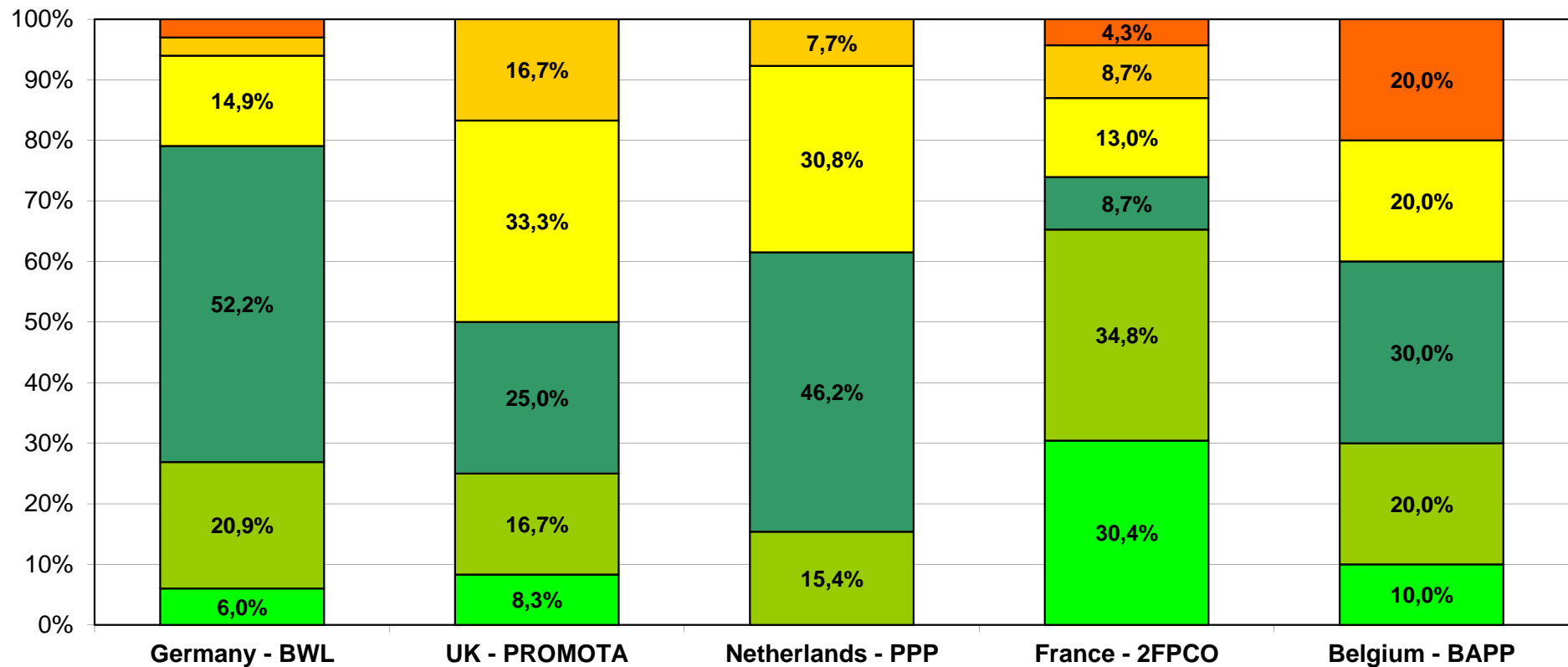


Turnover developments Q I 2011 vs. Q I 2010:

National Sales - *Supplier*



- Increase of more than 25 %
- Increase between 10 and 25 %
- Increase between 1 and 10 %
- Almost unchanged (+/- 1 %)
- Decrease between 1 and 10 %
- Decrease between 10 and 25 %
- Decrease of more than 25 %



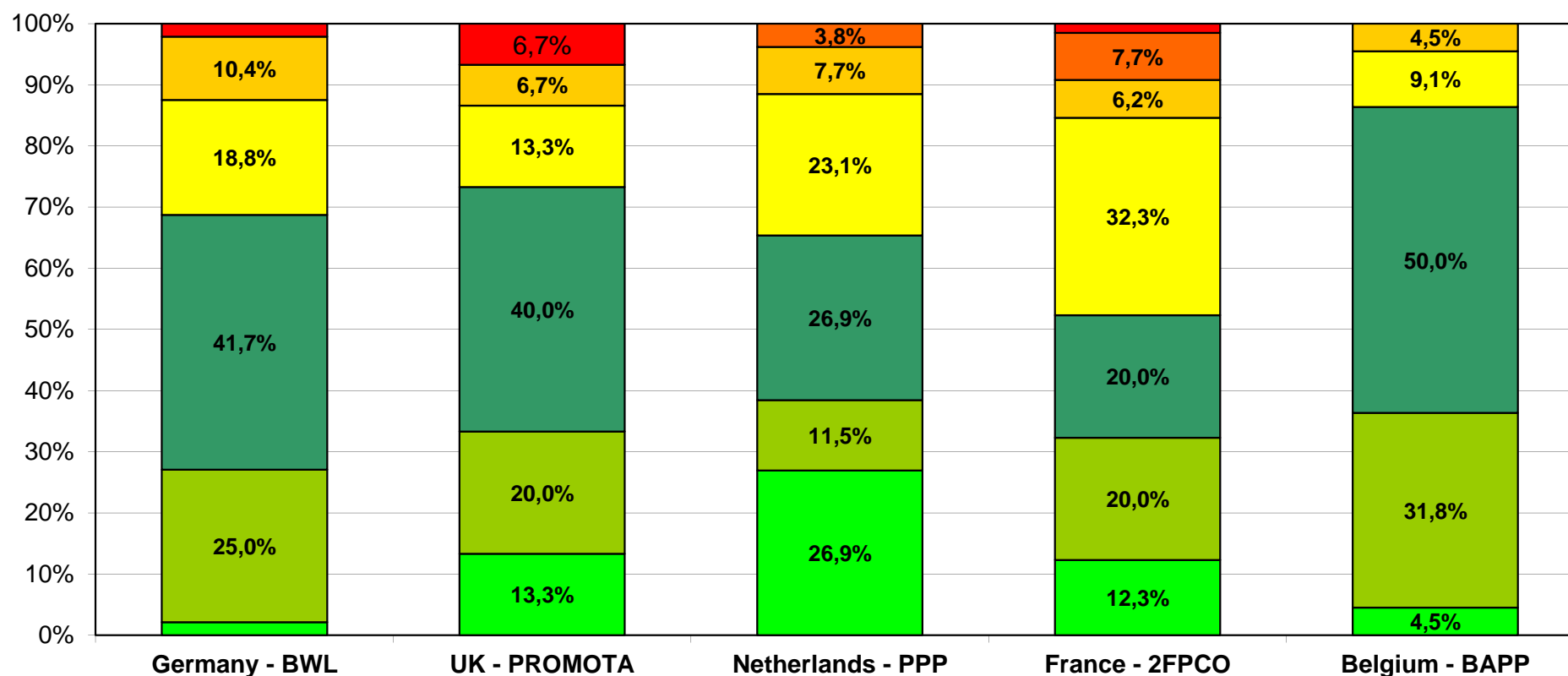
Turnover developments Q I 2011 vs. Q I 2010:

National Sales - *Distributor / Reseller*



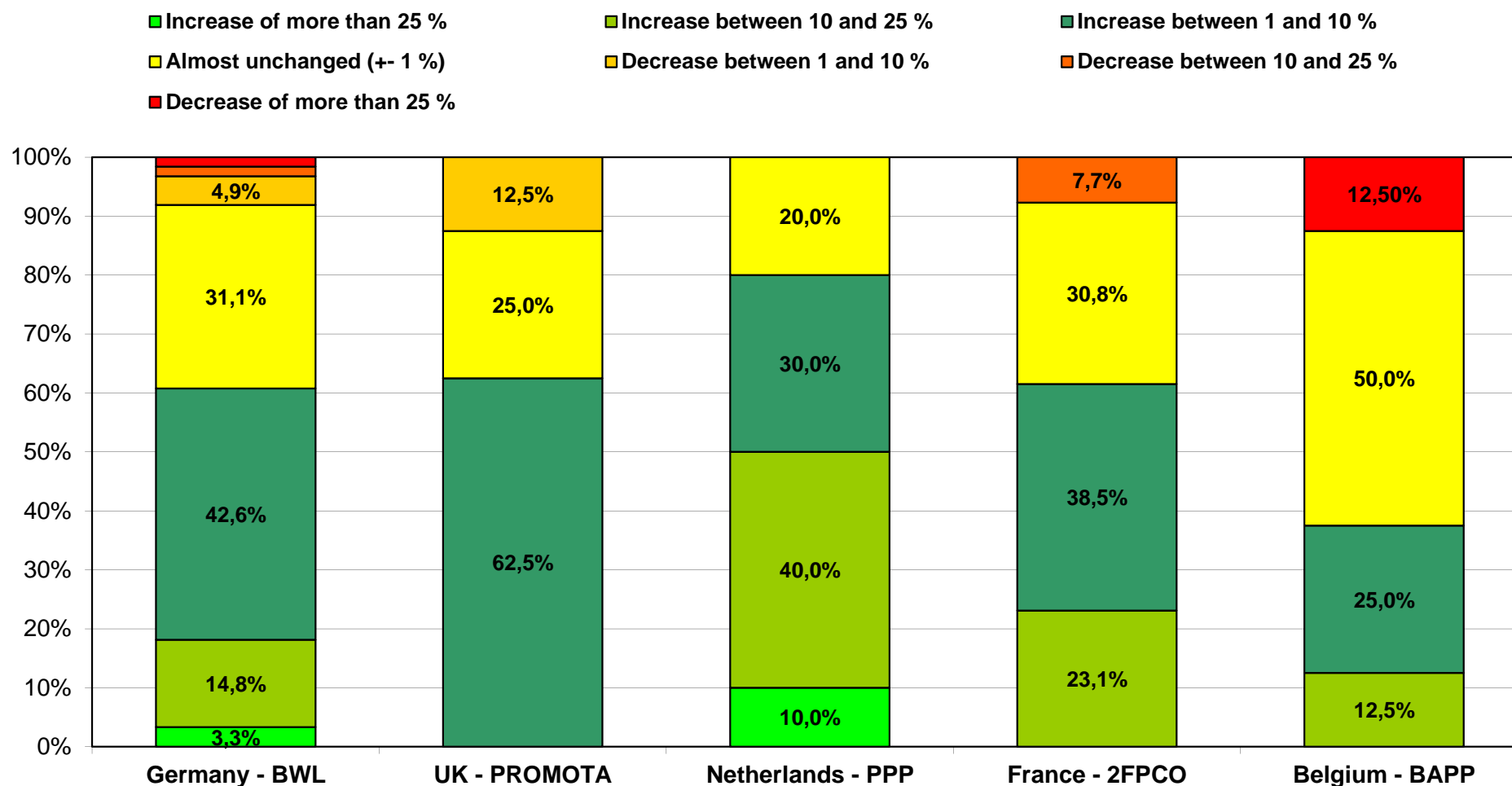
IFH KÖLN
RESEARCH EXPERTS

- Increase of more than 25 %
- Increase between 10 and 25 %
- Increase between 1 and 10 %
- Almost unchanged (+/- 1 %)
- Decrease between 1 and 10 %
- Decrease between 10 and 25 %
- Decrease of more than 25 %



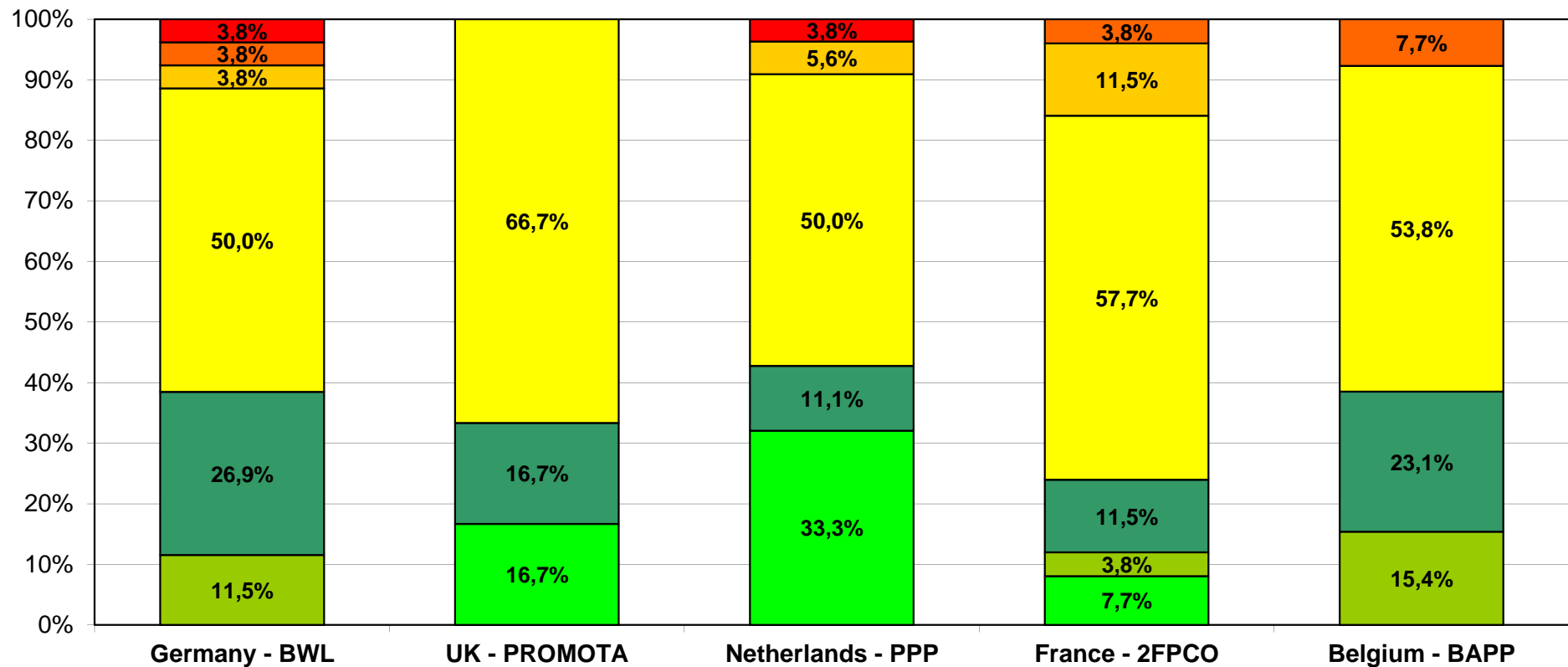
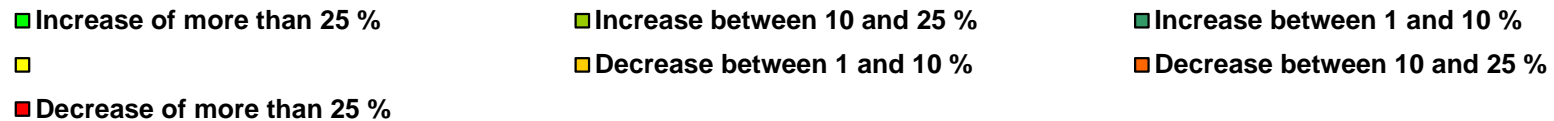
Turnover developments Q I 2011 vs. Q I 2010:

Export Sales - *Supplier*



Turnover developments Q I 2011 vs. Q I 2010:

Export Sales - *Distributor / Reseller*



Contact



Dr. Markus Preißner

IfH Institut für
Handelsforschung GmbH
Dürener Straße 401 b
50858 Köln

Tel.: 0221 / 94 36 07 30

Fax: 0221 / 94 36 07 99

m.preissner@ifhkoeln.de

www.ifhkoeln.de

